

FACTS	WHAT DOES CURI CAPITAL, LLC (“Curi Capital”) DO WITH YOUR PERSONAL INFORMATION?		
WHY?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.		
WHAT?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: I. Copies of government issued IDs (driver’s license, passport, etc.) II. Social security number III. Income and assets IV. Investment experience V. Risk tolerance VI. Transaction history VII. Account balances		
HOW?	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information, the reasons Curi Capital chooses to share, and whether you can limit this sharing.		
Reasons we can share your personal information		Does Curi Capital share?	Can you limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your accounts(s), respond to court orders, legal investigations, or regulatory reasons.		Yes	No
For our marketing purposes - to offer our products and services to you		Yes	Yes
For joint marketing with other financial companies		No	We don’t share
For our affiliates’ everyday business purposes - information about your transactions and experiences		No	We don’t share
For our affiliates’ everyday business purposes – information about your creditworthiness		No	We don’t share
For our affiliates to market to you		No	We don’t share
For non-affiliates to market to you		No	We don’t share

To limit our sharing	<p>Call toll free: 1-800-601-5228</p> <p>Please note: If you are a <i>new</i> customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.</p>
Questions?	<p>Call toll free 1-800-601-5228 or visit www.rmbcapital.com and www.rmbfunds.com.</p>

Privacy Policy, continued	
Who we are	
Who is providing this notice?	Curi Capital, LLC
What we do	
How does Curi Capital protect my personal information?	<p>To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.</p>
How does Curi Capital collect my personal information?	<p>We collect your personal information, for example, when you:</p> <ol style="list-style-type: none"> I. Enter into an investment advisory contract II. Open an account III. Tell us about your investment or retirement portfolio IV. Provide your employment information V. Show your driver's license information
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none"> ▪ sharing for affiliates' everyday business purposes—information about your creditworthiness ▪ affiliates from using your information to market to you ▪ sharing for non-affiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>

<p>What happens when I limit sharing for an account I hold jointly with someone else?</p>	<p>Your choices will apply to everyone on your account - unless you tell us otherwise.</p>
<p>Does the firm send unsolicited communications to market products or services to clients and/or prospective clients via text messaging?</p>	<p>No. Curi Capital will never send clients or prospects any unsolicited marketing materials via text messaging (also known as SMS messaging). Please note that to the extent that Curi Capital has your personal cell phone number, neither the firm nor its employees will send you any text messages unless you specifically authorize it by (i) providing us with that direction either verbally or in writing/email or (ii) you initiate the texting by sending a text message to one of our employees. It should be noted that these situations will be ad hoc and will be in response to your queries and/or to foster and deepen the professional relationship as your advisor. At no time will Curi Capital ever send unsolicited marketing materials to you via text messaging.</p>

Privacy Policy, continued	
Definitions	
<p>Affiliates</p>	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> • <i>Curi Capital doesn't share information with affiliates</i>
<p>Non-affiliates</p>	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> • <i>Other than as disclosed above regarding everyday business purposes, Curi Capital doesn't share information with non-affiliates</i>
<p>Joint Marketing</p>	<p>A formal agreement between non-affiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> • <i>Curi Capital doesn't conduct joint marketing with such companies.</i>